

STEPHEN T. HOLMAN, P.A.
MATRIMONIAL QUESTIONNAIRE

Referred by: _____

Reason for visit: _____

1. Name: _____ Age: _____

SSN: _____ DOB: _____

Home address: _____
No. and Street City County State Zip

Safe Mailing address: _____
No. and Street City County State Zip

Home phone: _____ Cell phone: _____

Home e-mail address: _____

Employer: _____

Employer's address: _____

Nature of job: _____ Salary: _____

Work Phone: _____ Ext. _____

Email address (work): _____

List all residences where the minor child(ren) has resided in the past 5 years, the dates at each residence, and with whom the child(ren) resided with at each residence.

How long have you lived in Florida? _____

Health: (check one) Good _____ Fair _____ Poor _____

Educational level: _____

Work experience: _____

Have you inherited any monies/property during this marriage?

Yes _____ No _____

Have you helped your spouse further his/her career or education during this marriage? Yes _____ No _____

Have you entered into any agreement, either verbal or written, with your spouse **at any time**? Yes _____ No _____

2. Name Opposing Party: _____ Age _____
SSN: _____ DOB: _____
Home address: _____
No. and Street City County State Zip
Home phone: _____ Cell phone: _____
Home e-mail address: _____

Employer: _____
Employer's address: _____
Nature of job: _____ Salary: _____
Work Phone: _____ Ext. _____
Email address (work): _____

Health: (check one) Good _____ Fair _____ Poor _____
Educational level: _____
Work experience: _____

Has spouse inherited any monies/property during this marriage?
Yes _____ No _____

3. Maiden name (or spouse's maiden name): _____
Does Wife wish to have her maiden name restored? Yes ___ No ___

4. Marriage: City: _____ State: _____ Date: _____

5. Children of the marriage:

Full Name	SSN	DOB/Age	Place of Birth	Currently Living with
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

6. Will custody/visitation be an issue? Yes _____ No _____

(a) If so, and you feel you should be the "custodial" parent, please explain in **detail** why you feel you should be the "custodial"

parent: _____

(b) If custody is not going to be an issue, please outline what you suggest with respect to visitation for you or your "soon-to-be" former spouse: _____

7. Are you and your spouse living together now? _____

If not, state date of separation _____ and where you were living at the time of the separation _____ and date of divorce (if applicable) _____

8. List all prior marriages of yourself or your spouse (include name of prior spouse and how, when and where prior marriage terminated): _____

9. List names and ages of any children of any prior marriage of yourself or your spouse, and state with whom such children live: _____

10. Spouse's attorney, if known: _____

11. Do you have a Will? _____ Should it be reviewed? _____

12. Are there joint bank accounts to which your spouse has access? _____

If so, specify bank name, account number, amount on deposit, etc.: _____

13. List all your credit cards (specify who is responsible for payments): _____

List, insofar as you know, all spouse's credit cards (specify who is responsible for payments): _____

List all joint credit cards (specify who is responsible for payments): _____

14. Real estate:

<u>Location</u>	<u>How Titled</u>	<u>Cost</u>	<u>Present Value</u>
-----------------	-------------------	-------------	----------------------

(a) _____

(b) _____

(c) _____

15. Life insurance (if you know, list company, face value, cash surrender value, policy number, amount of monthly premium and beneficiary); also indicate any loans on policies:

(a) _____

(b) _____

(c) _____

Where are the policies located? _____

16. Health insurance (if you know, list company, policy number, amount of monthly premium and who is covered:

(a) _____

(b) _____

17. Miscellaneous property (patents, trademarks, copyrights, royalties, employee benefits, etc.):

(a) _____

(b) _____

(c) _____

18. Personal effects (automobiles, antiques, jewelry, tangible personal property, art, furs, etc.). On automobiles, please list in whose name vehicle is title, who normally drives the car, present value and balanced owed:

(a) _____

(b) _____

(c) _____

(d) _____

19. (a) If you anticipate a substantial increase in your income or expenses in the near future, or an increase in your spouse's income or expenses, please indicate the nature and amount: _____

(b) If you receive a household allowance from your spouse, indicate present amount, any changes in amount during the past year, and how such allowance was normally used: _____

SIGNATURE

DATE: _____